



# U.S. Expat Tax Planning

#### Connect with us

ONLINETAXMAN.COM 1.855.682.9626 CONTACT@ONLINETAXMAN.COM



### **About Online Taxman**

- 10+ years of tax preparation and advisory for expats
- Experienced team of expat tax accountants
- Based in 6 countries (North, Central, South America, Europe, Asia)
- Secure online systems no matter where you live
- Not just tax preparation also tax planning, year-round tax advice, taxoptimized business and trust structuring, immigration and emigration tax planning, financial advisory, self-directed IRA setup



#### Vincenzo Villamena, CPA **CEO & Founder**

- **CPA from NYC with Big 4 experience**
- I'm an expat and helped over a thousand expats with their taxes
- Advised thousands of expats and international investors
- Published in Forbes, CNBC, USA Today, ...
- Featured in Live and Invest Overseas, Sovereign Man, Nomad Capitalist, & Escape Artist

#### Featured in...



THE HUFFINGTON







**CNIMONEY** THE WALL STREET JOURNAL.

## We can help you to...

- Report foreign bank accounts & assets
- File your US tax return
- Catch up on back taxes
- Set up the best business structure
- File your business taxes
- Create financial & estate plans

# What we will cover at the Retire Overseas Virtual Conference

- Who needs to file US taxes
- Foreign Earned Income Exclusion (FEIE)
- Physical Presence Test & Bona Fide Residence Test
- Foreign Tax Credit
- Foreign Housing Deductions/Exclusion
- Foreign Source Income & Exchange Rates
- Foreign Account Reporting FBAR
  & Foreign Asset Reporting Form
  8938

- Crypto Taxation
- 1031 Exchange
- Passive Foreign Investment Company PFIC
- Foreign Corporations, Partnerships & Trusts
- Offshore Business Structuring
- Back Tax Filing
- Renunciation of US Citizenship



